

PROSPECTIVE BIDDER REGISTRATION FORM

Prospective Bidder, _____, hereby:

- States it is considering making a good faith, bona fide offer to buy the Property, and
- Is providing proof of immediately available funds in the amount of at least \$125,000.00 or other sufficient proof of financial capability contemporaneous with this Prospective Bidder Registration Form, subject to the Receiver's investigation and confirmation of such proof of funds or other information consistent with the Bidding Procedures utilized in connection with the Auction, and
- Agrees to meet all other reasonable requirements of the Receiver.

Prospective Bidder's Representations and Warranties

Prospective Bidder hereby warrants and represents:

- (a) Prospective Bidder is considering making a good faith, bona fide offer to buy the Property pursuant to the Bidding Procedures and not for any other purpose.
- (b) Prospective Bidder has not and will not engage in any collusion with respect to the Bidding Procedures and the Sale.
- (c) Prospective Bidder has received, reviewed, and understands and agrees to abide by the terms and conditions of the bidding.
- (d) Prospective Bidder has received, reviewed, and understands the terms and conditions of the purchase agreement.
- (e) Prospective Bidder understands that inspection of the Property will be limited to viewing only and no invasive inspection or other testing of the Property will be permitted.
- (f) The proof of funds submitted by the Prospective Bidder constitutes immediately available funds of the Prospective Bidder; such funds are not borrowed from or provided by another person or entity; such funds are not encumbered or pledged to any other person or party; and Prospective Bidder has unfettered access to the funds.

Certifications of Prospective Bidder

List all proposed principals for the Prospective Bidder:

Name and address of Principals and Affiliates (Name: Last, First, Middle Initial) proposing to participate	Role of Principal in Organization

Certifications: The principal(s) listed above seek to participate as a qualified bidder. The principal(s) each certify that all the statements made on this form are true, complete and correct to the best of their knowledge and belief and are made in good faith, including any Exhibits attached to this form.

1. The principals certify that the organization has the financial ability and sufficient working capital to successfully own and operate the Property, including the ability to make capital contributions or borrow funds as necessary to ensure proper maintenance and upkeep of the Property and address any deferred maintenance of the Property.
2. The principals have adequate staffing or have engaged contractors with the capacity and experience to handle owning and operating the Property without endangering the health, safety, and welfare of the Property's tenants.
3. For the period beginning 5 years prior to the date of this certification, and except otherwise disclosed:
 - a. The principals have not been convicted of a felony and are not presently the subject of a complaint or indictment charging a felony;
 - b. The principals have not been suspended, debarred or otherwise restricted by any Department or Agency of the Federal Government or of a State Government from doing business with such Department or Agency;
 - c. The principals have not defaulted on an obligation covered by a surety or performance bond and have not been the subject of a claim under an employee fidelity bond; and
 - d. The principals are current in all obligations to the City of Cincinnati and the State of Ohio.

If you are unable to certify any of the foregoing in this Section 3, please attach an explanation.

This Prospective Bidder Registration Form does not in any way create a contact between the Prospective Bidders or the Receiver or any other party.

(Prospective Bidder)

By: _____

Name: _____

Its: _____

Date: _____